



DÉLICE HOLDING

Délice Holding

Financial Indicators – Q1 2021

April 21st 2021



Highlights

Performance Indicators – First Quarter 2021



Délíce Holding has improved its revenues during the first quarter of 2021, making a growth rate of **8,7% YoY**.



KTND 288 453

TOTAL REVENUES IN Q1 2021

(+8,7% YoY)

KTND 1 078 547

TOTAL REVENUES – 2020

Performance Indicators – First Quarter 2021



Délíce Holding made a total amount of **13 050 KTND** in terms of Capital Expenditures, thus making a progress of **17,4% YoY**. Investments were made, in order to increase capacity, rationalize energy consumption and finance CSR environment projects.



KTND 13 050

CAPEX IN Q1 2021

(+17,4 % YoY)

KTND 59 754

CAPEX – 2020



Revenues

Revenues in Q1 2021

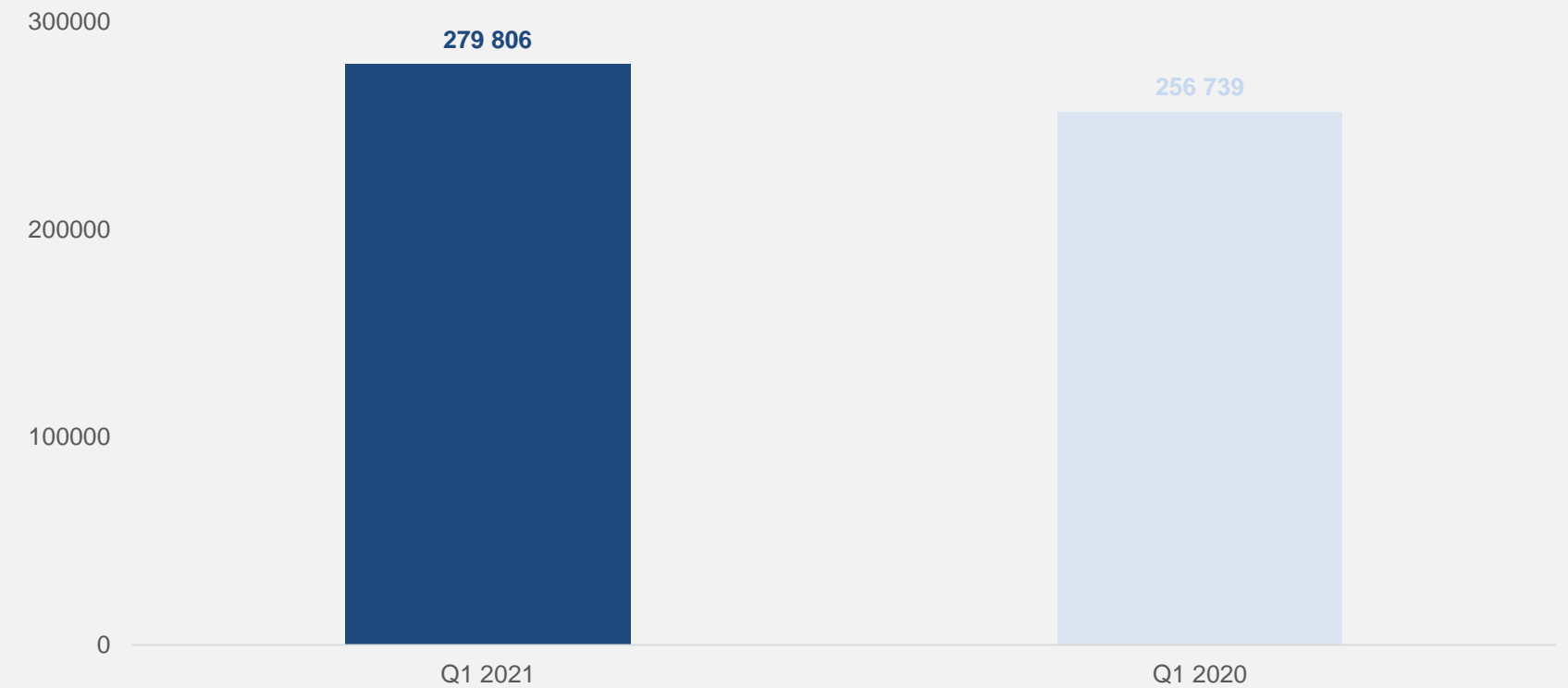
Consolidated local revenues, reached **279 806 KTND** in the first quarter of 2021, making a **9%** growth rate, compared to the same period last year.

Exports slightly increased, despite closed borders and extended lockdown during the pandemic, thus totalizing **8 647 KTND (+0,5%)**. This shows the resilience of the Group, especially with Tourism slowing down and negatively impacting demand.

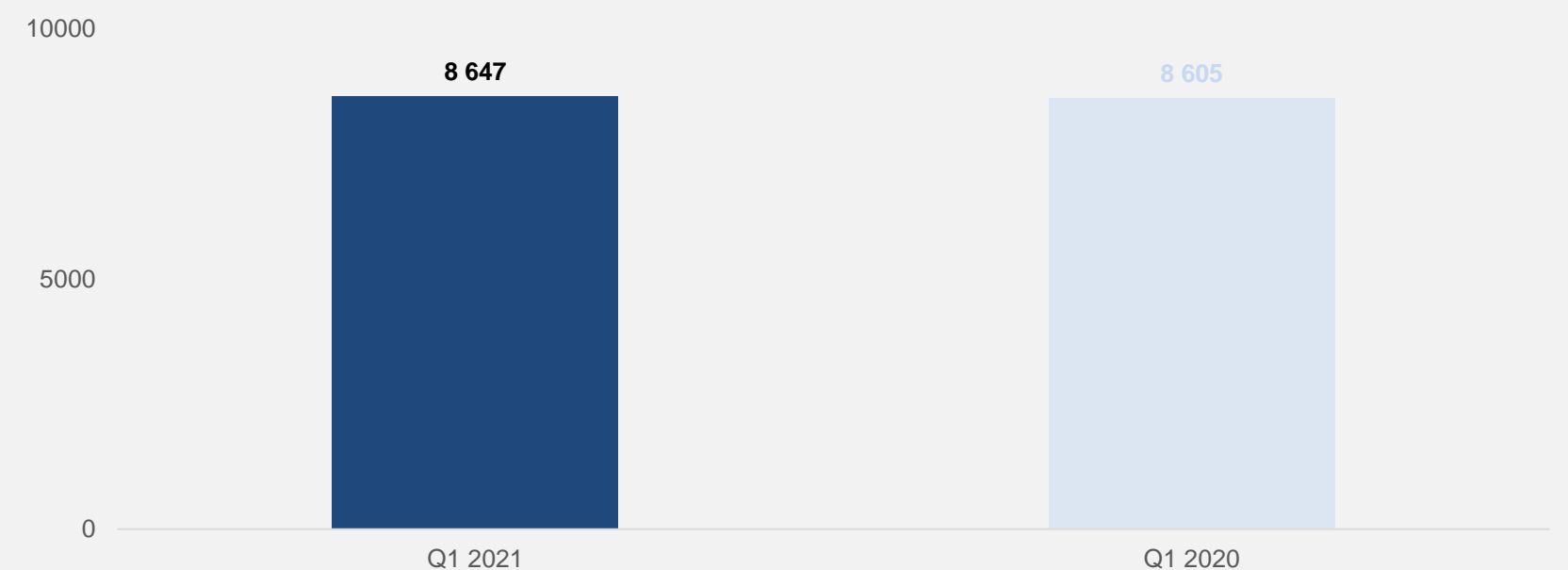
In addition, total revenues made a solid **8,7%** growth rate by the end of March 2021, with growing volumes, and milk price increase, that was operated in August 2020.



Total Local Revenues – Q1 2021
In KTND



Total Export Revenues – Q1 2021
In KTND





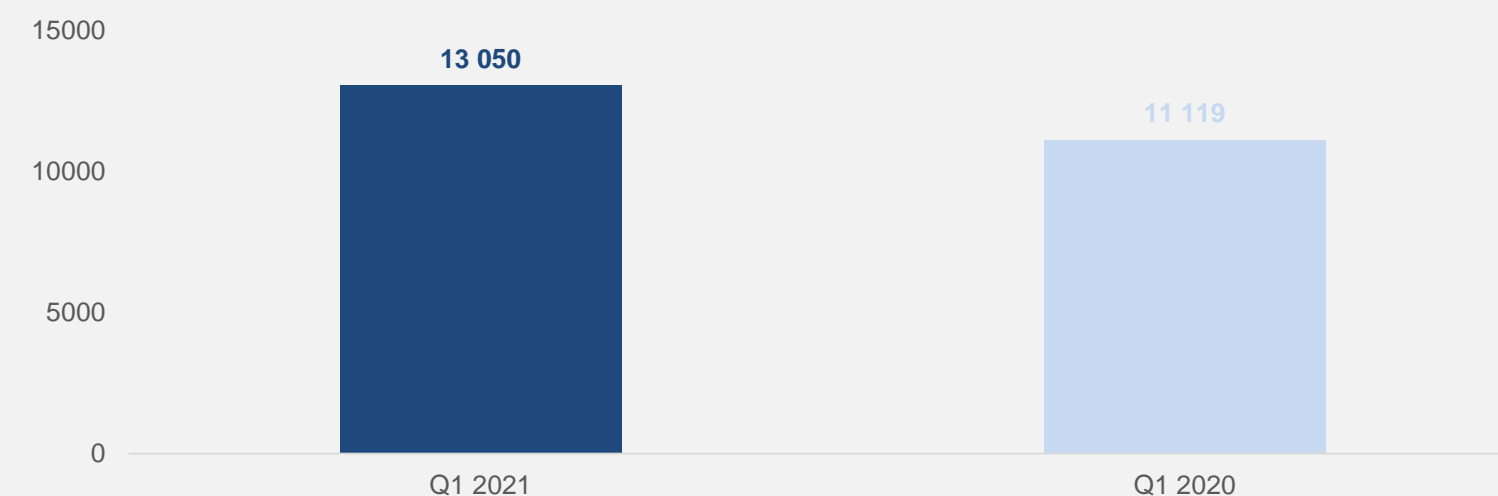
Capital Expenditures



CAPEX in Q1 2021

CAPEX increased by **17,4%** on YoY reaching **13 050 KTND** (Vs. **11 119 KTND** in Q1 2020) and were directed to capacity projects, and environment and energy consumption programs.

Total CAPEX – Q1 2021
In KTND





Debt Outstanding

Debt Outstanding in Q1 2021

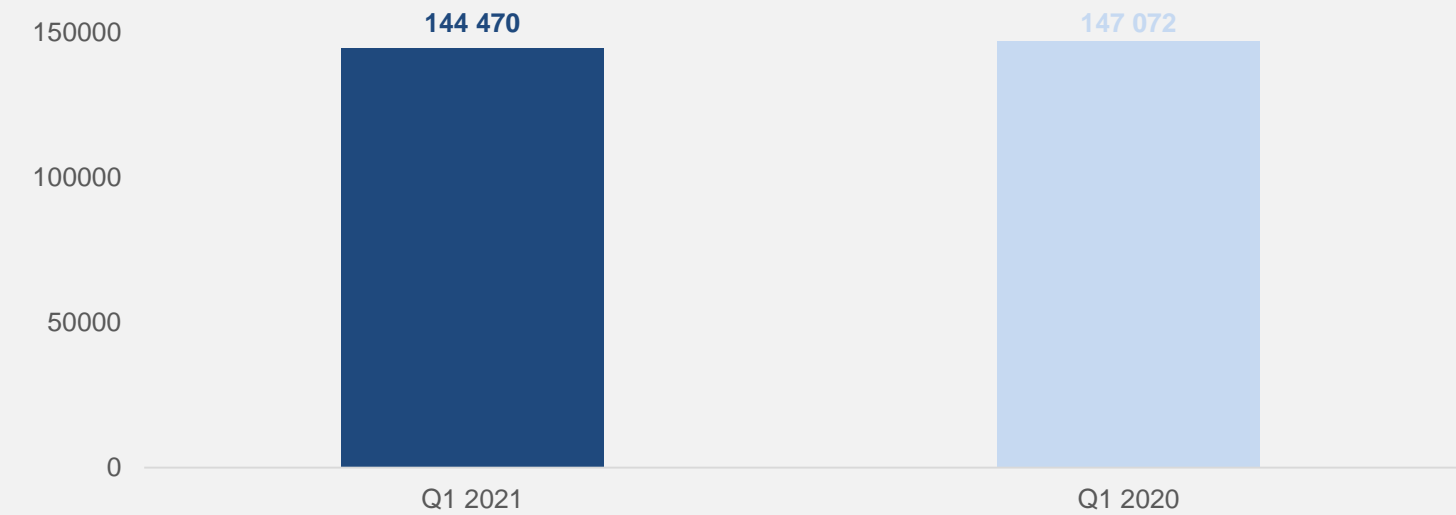
Debt outstanding decreased by **35%** reaching a total of **140 509 KTND** (Vs. **215 716 KTND**). The effort made by the Group to reduce its short term borrowings has paid. In fact short term borrowings were reduced by **105,8%** amounting to **- 3 961 KTND** (Vs. **68 644 KTND** in Q1 2020).

This was made possible thanks to intra-Group synergies in terms of financing, and inventories optimization programs.

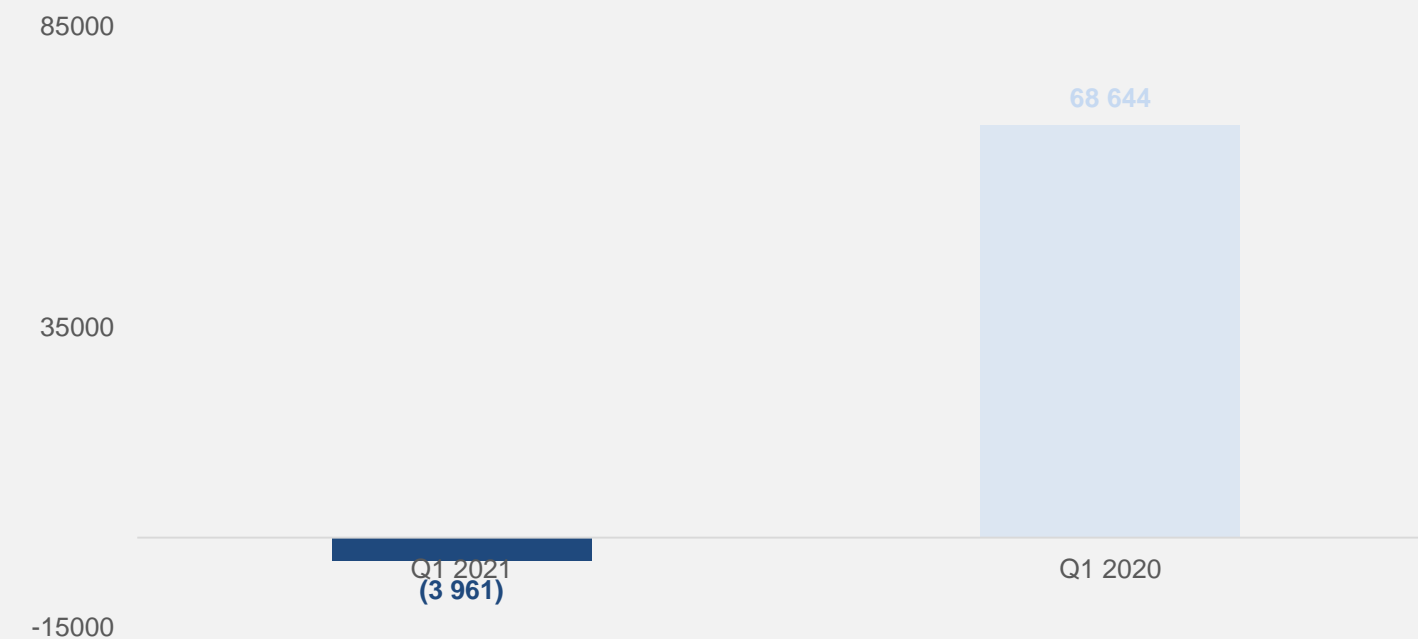
Long term debts amounted to **144 470 KTND**, thus making a slight decrease of **-1,8%** versus the same period last year.



Total Long Term Borrowings– Q1 2021
In KTND



Total Short Term Borrowings – Q1 2021
In KTND





Contacts Us

Ali Sfar

Group Financial Analyst & Investor Relations

E-mail

Ali.sfar@groupedelice.com.tn

Phone

(+216) 98 163 600

April 21st 2021