



DÉLICE HOLDING

# Délice Holding

## Financial Indicators – Q4 2021

January 21<sup>st</sup> 2022



# Highlights

# Performance Indicators – Fourth Quarter 2021



Délice Holding has improved its revenues during the fourth quarter of 2021, making a growth rate of **9,7% YoY**.



**KTND 287 567**

TOTAL REVENUES IN Q4 2021

**(+4,0% YoY)**

**KTND 1 182 315**

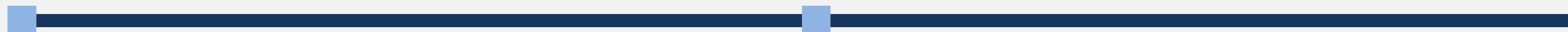
TOTAL REVENUES – FULL YEAR

**(+9,7%YoY)**

# Performance Indicators – Fourth Quarter 2021



Délíce Holding made a total amount of **25 990 KTND** in terms of Capital Expenditures, declining by **48,4%** YoY . Investments were made, in order to increase capacity, rationalize energy consumption and finance CSR environment projects.



**KTND - 1 010**

CAPEX IN Q4 2021

**(-105,6 % YoY)**

**KTND 25 990**

CAPEX – FULL YEAR

**(-48,4% YoY)**



# Revenues

# Revenues in Q4 2021

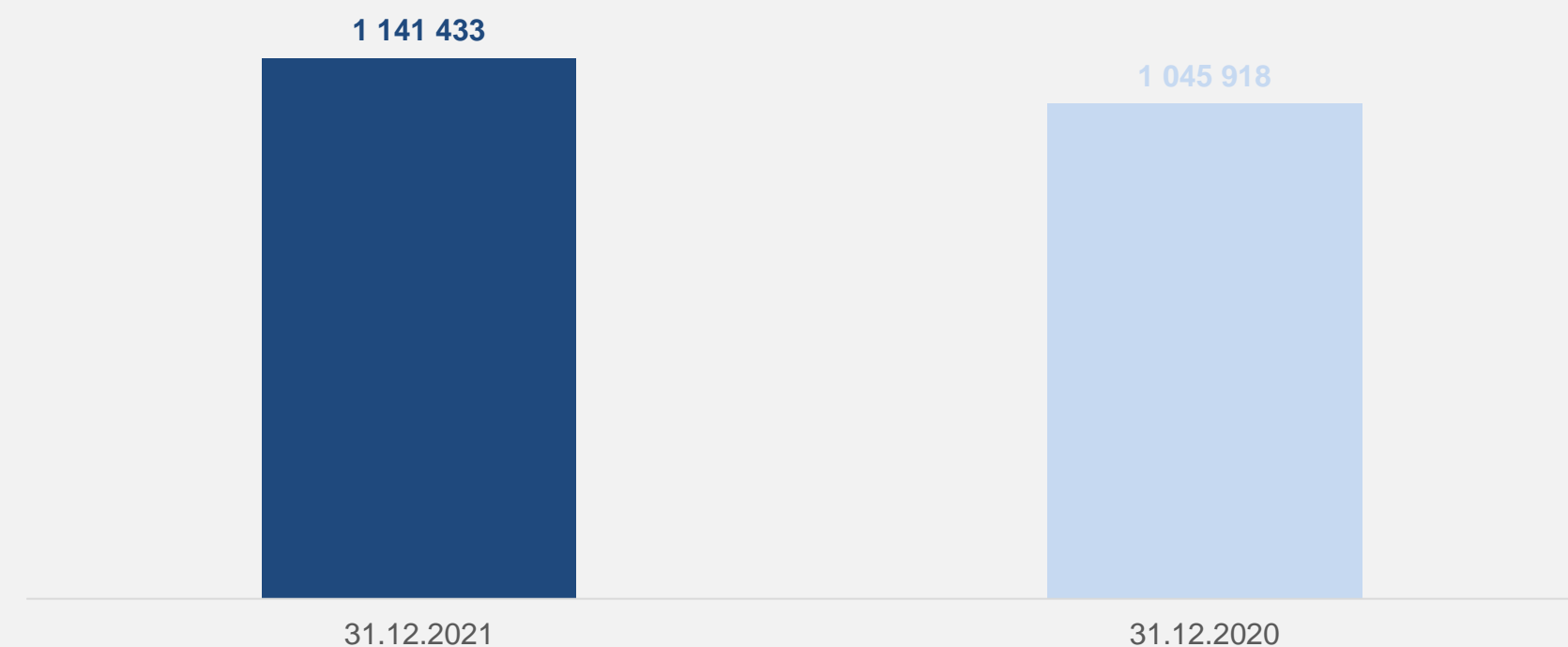
Consolidated local revenues, reached **272 854 KTND** in the fourth quarter of 2021, making a **1,8%** growth rate, compared to the same period last year.

Exports increased by **73,8%** to reach **14 713 KTND** in Q4 2021, and totalized an amount of **40 881 KTND** as of the 31<sup>st</sup> of December 2021 (Vs. **32 629 KTND** the same period last year).

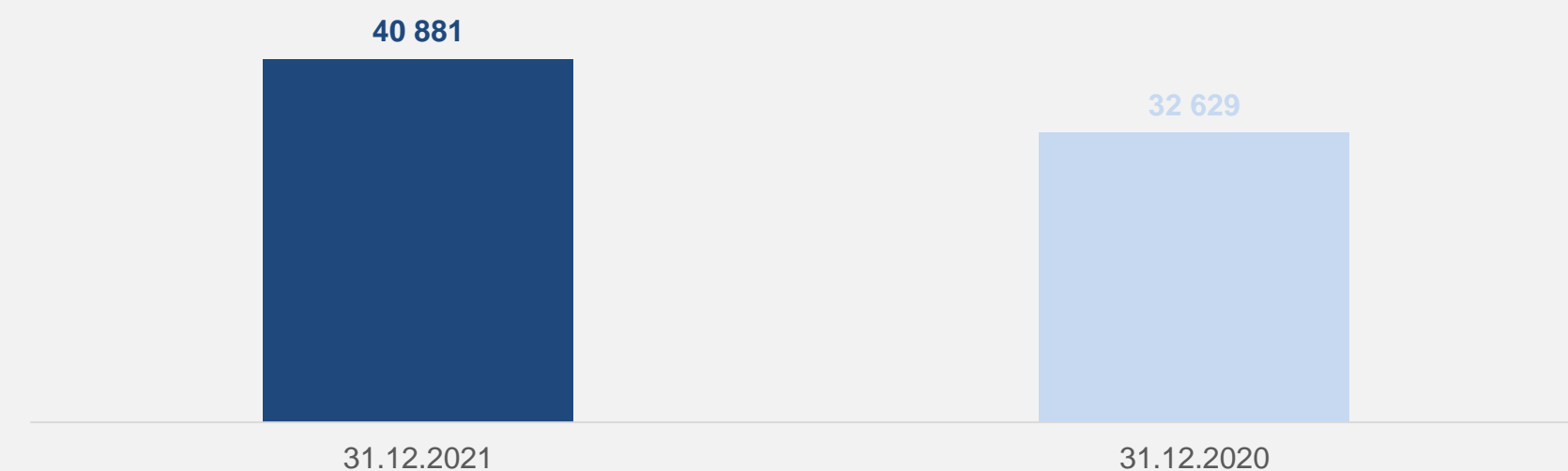
Total revenues made a **9,7%** growth rate by the end of December 2021.



Total Revenues – Full Year  
*In KTND*



Total Export Revenues – Full Year  
*In KTND*





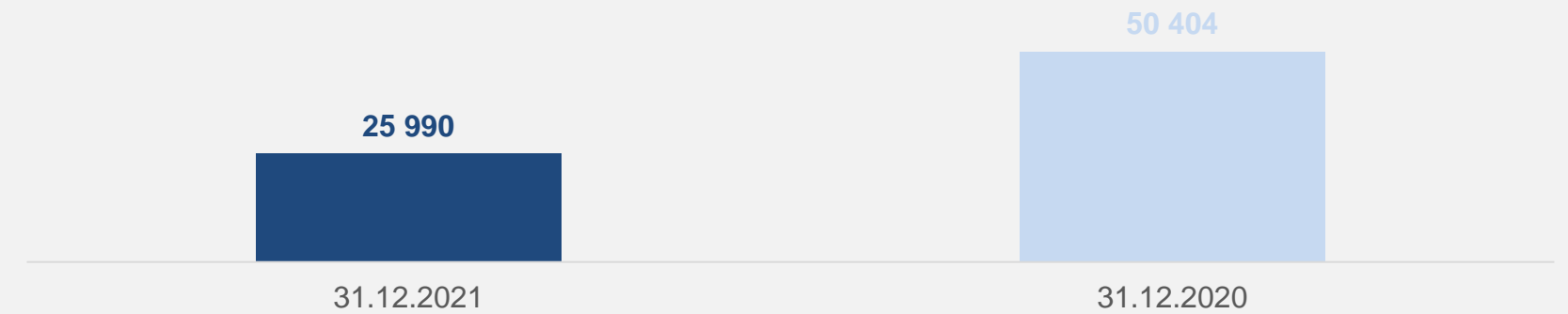
# Capital Expenditures

# CAPEX in Q4 2021

CAPEX decreased by **48,4%** on YoY reaching **25 990 KTND** (Vs. **50 404 KTND** in 2020) and were directed to capacity projects, and environment and energy consumption programs.



Total CAPEX – Full Year  
*In KTND*







# Debt Outstanding

# Debt Outstanding in Q4 2021

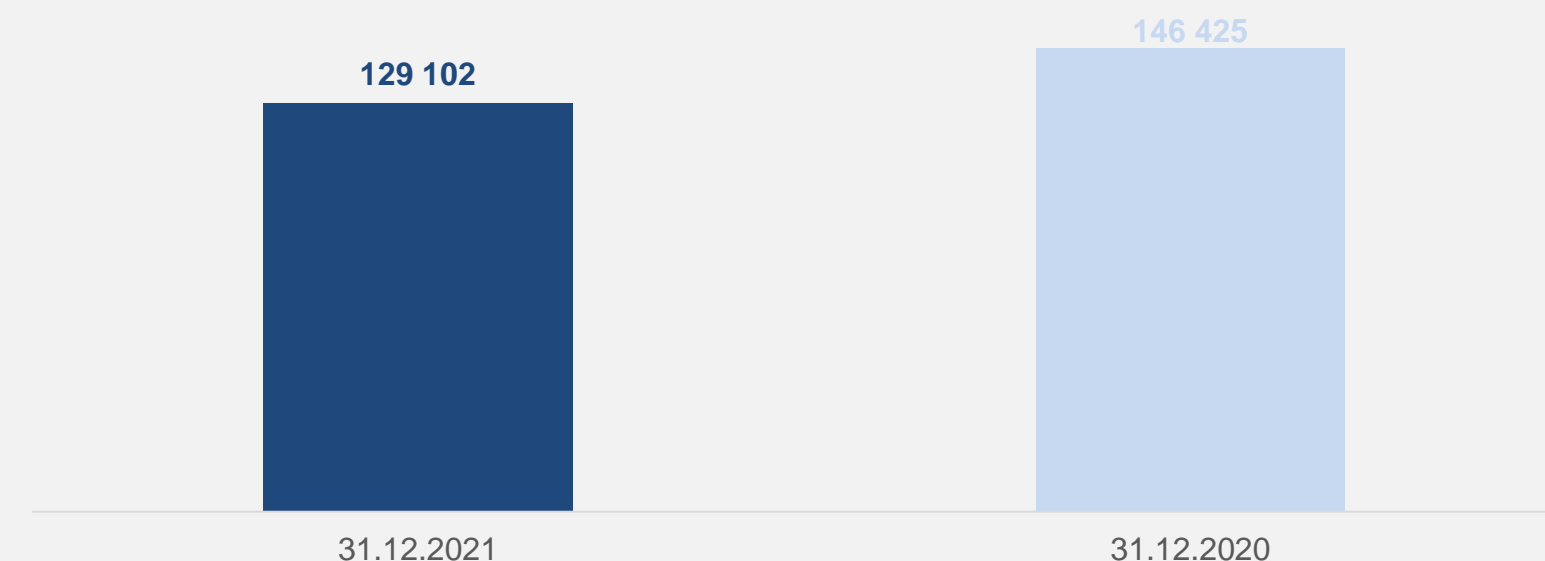


Debt outstanding decreased by **35,3%** reaching a total of **105 088 KTND** (Vs. **162 316 KTND**). The effort made by the Group to reduce its short term borrowings has paid. In fact short term borrowings were decreased to reach – **24 014 KTND** (Vs. **15 892 KTND** in Q4 2020).

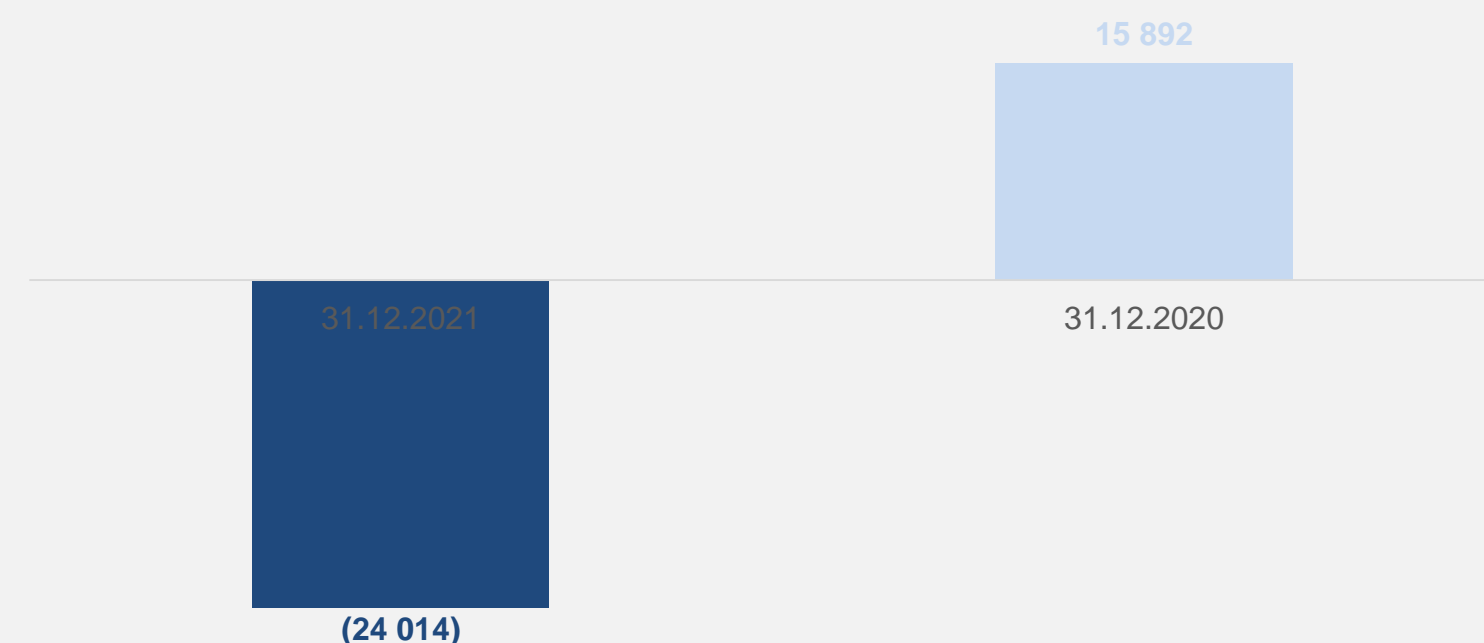
This was made possible thanks to intra-Group synergies in terms of financing, and inventories optimization programs.

Long term debts amounted to **129 102 KTND**, thus making a decrease of **11,8 %** versus the same period last year.

Total Long Term Borrowings– Q4 2021  
*In KTND*



Total Short Term Borrowings – Q4 2021  
*In KTND*





# Contacts Us

Ali Sfar

Group Financial Analyst & Investor Relations

E-mail

[Ali.sfar@groupedelice.com.tn](mailto:Ali.sfar@groupedelice.com.tn)

Phone

(+216) 98 163 600

January 21<sup>st</sup> 2022